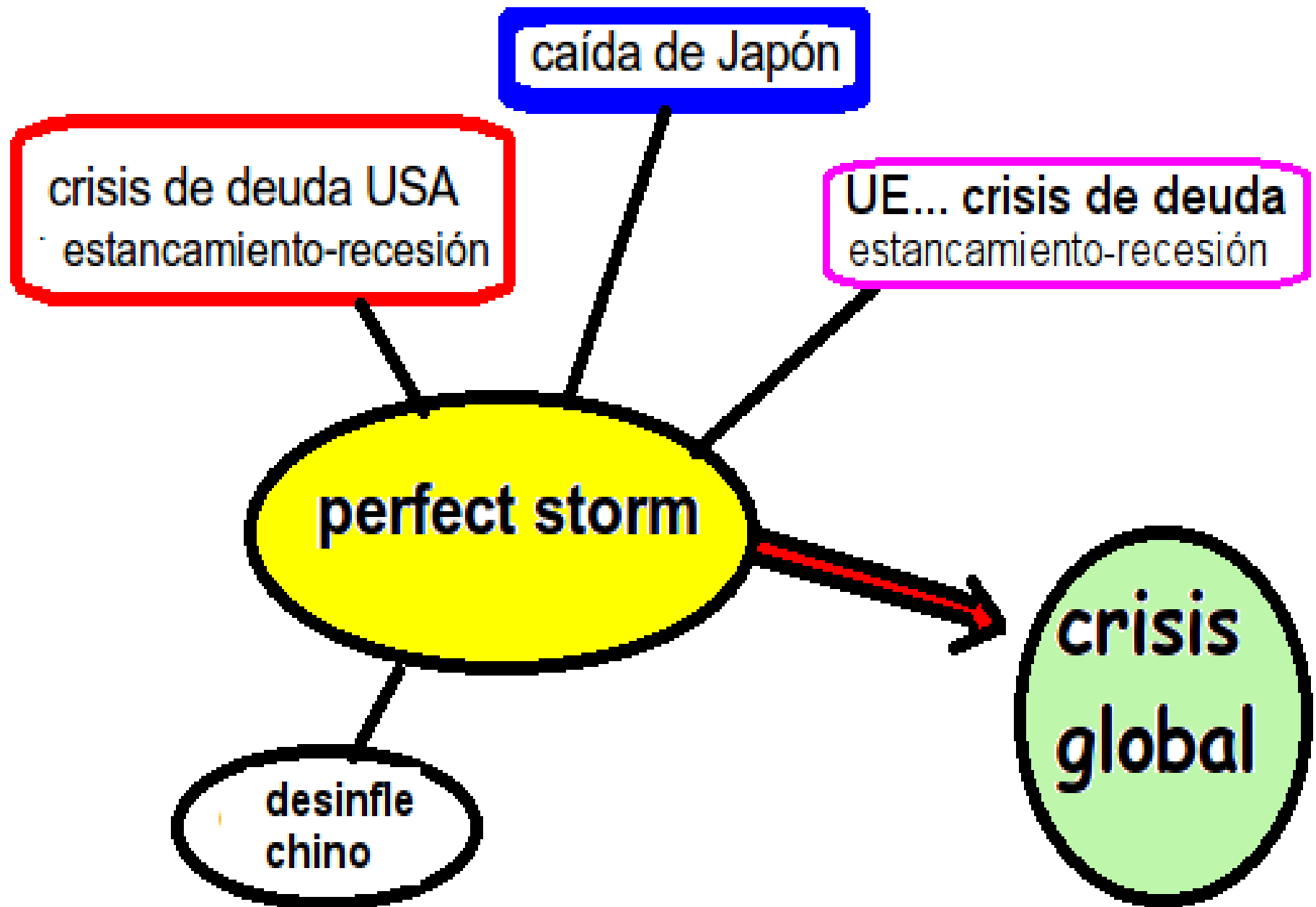
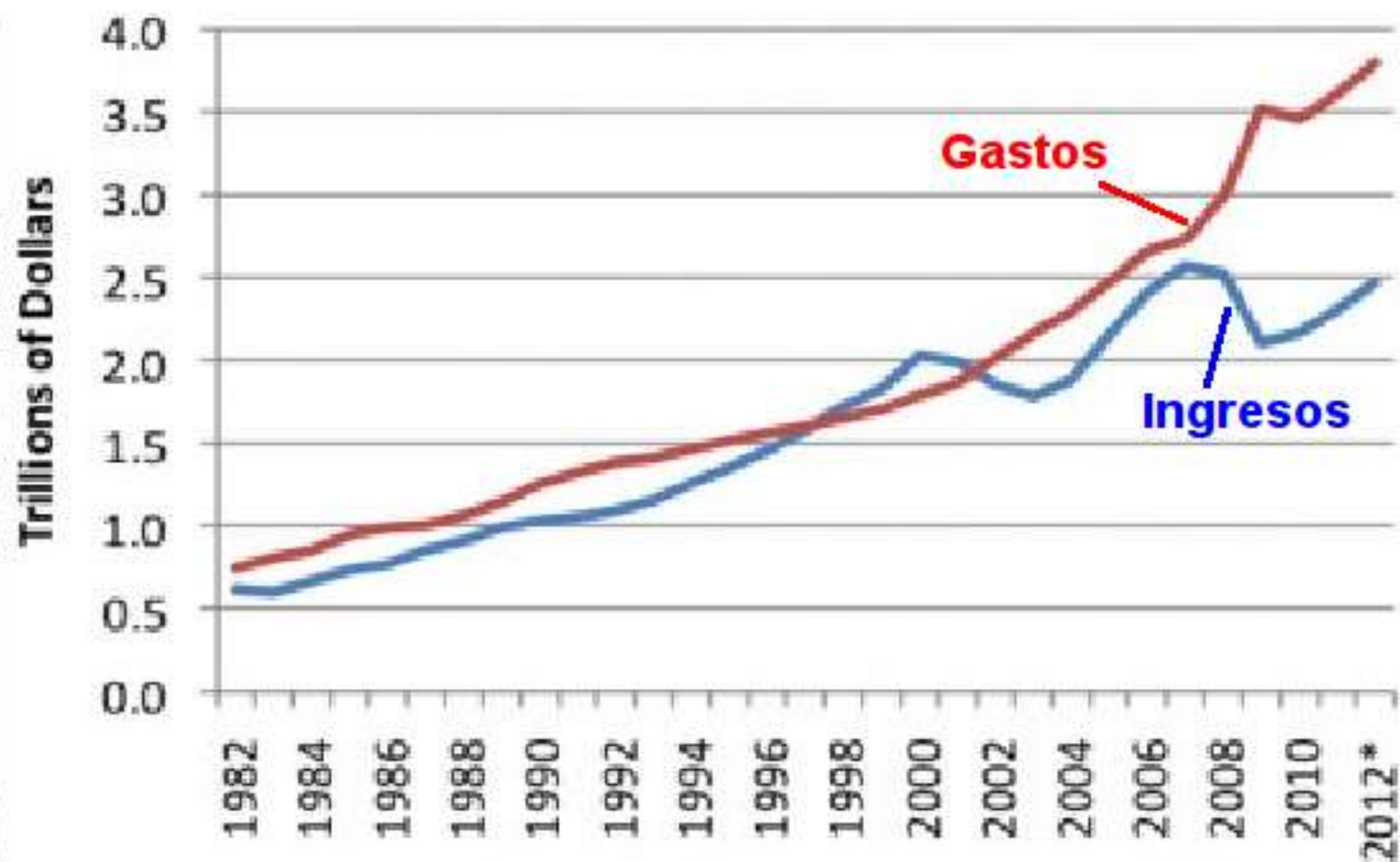


Visión prospectiva de la crisis global



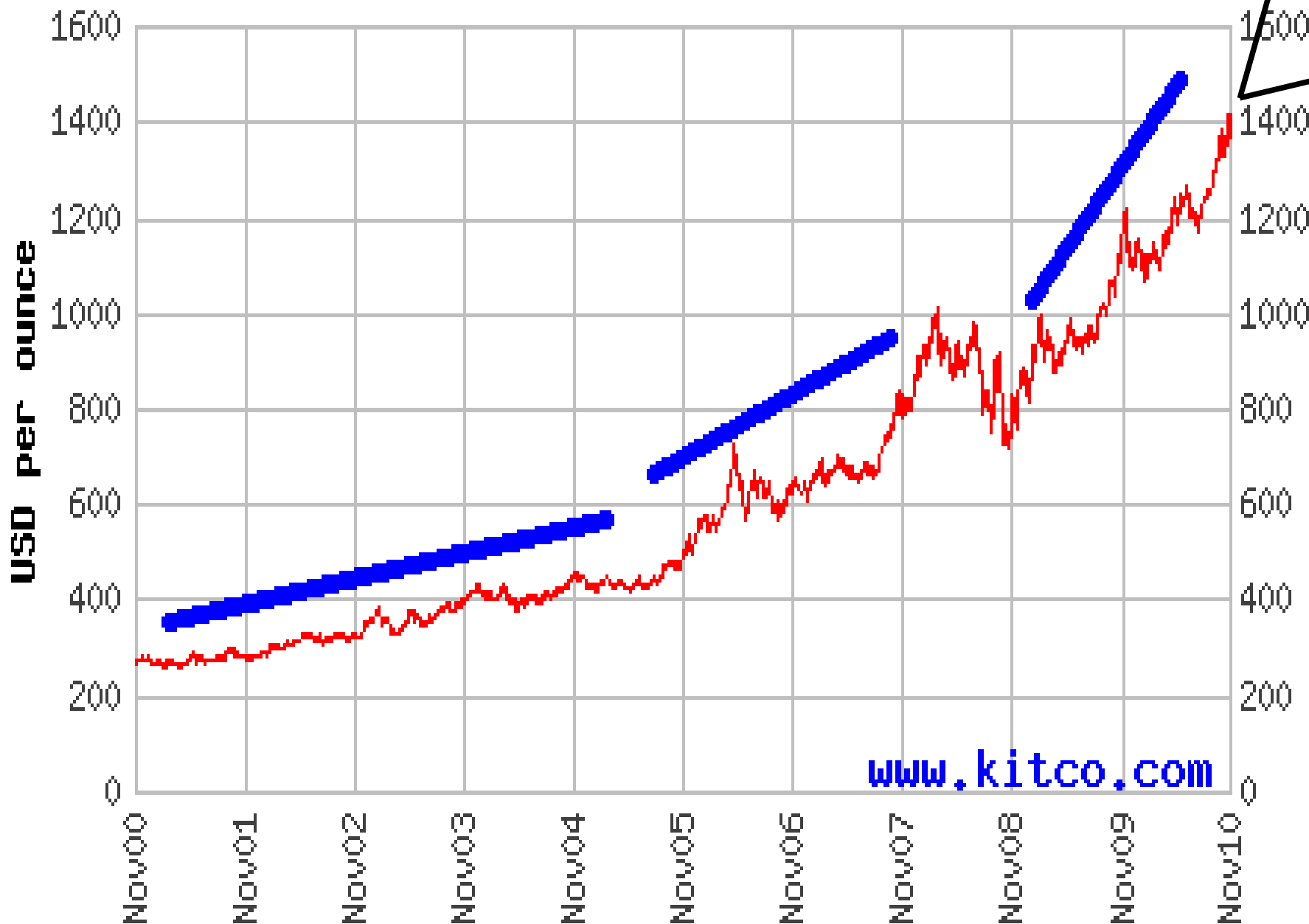
Estados Unidos, Gobierno Federal, Ingresos y Gastos



Fuente: White House Office of Management and Budget

10 Year Gold

High 1410.20 Low 255.30



www.kitco.com

Based on New York Close

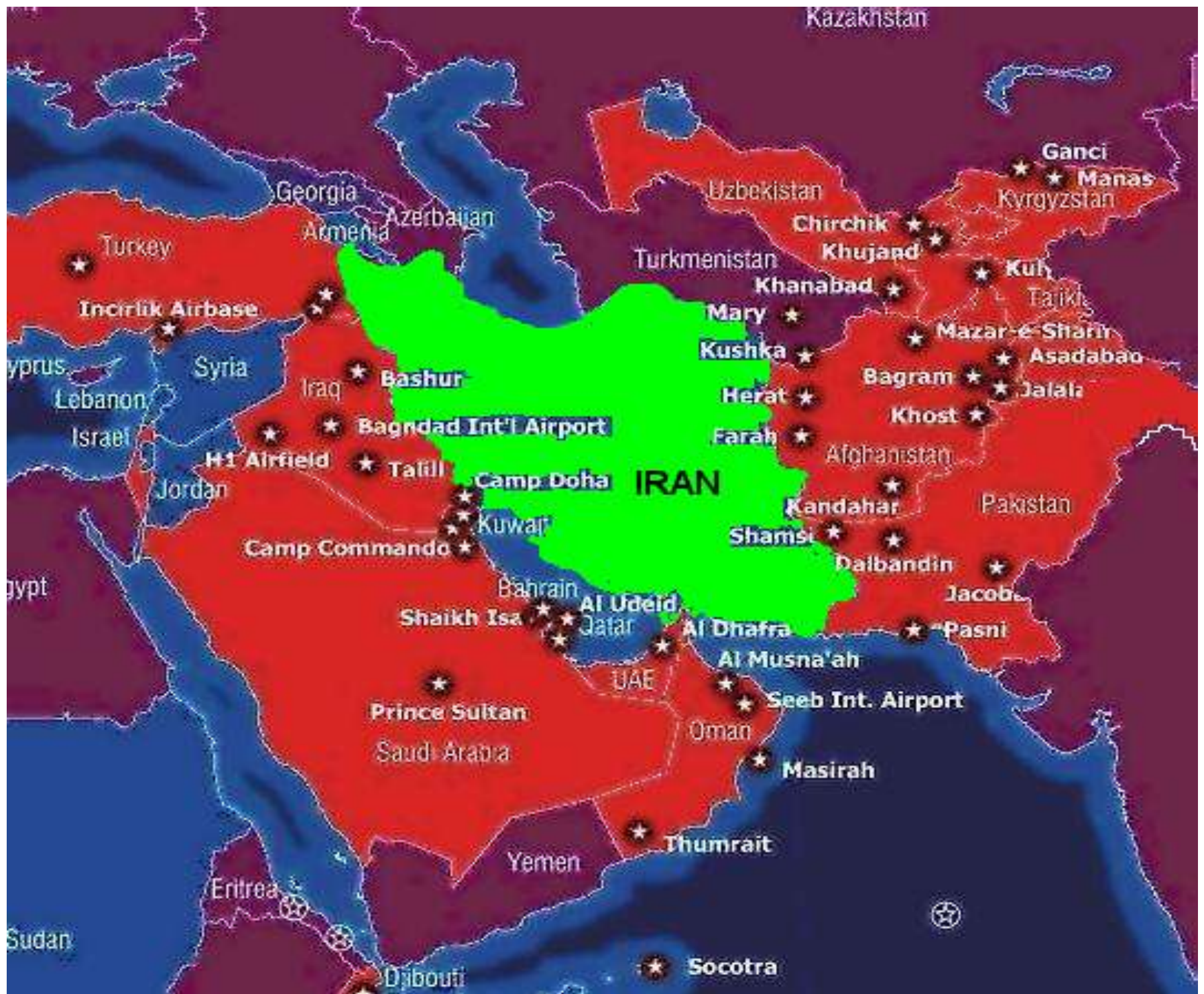
1 tonelada = 35.273, 96 onzas

existencias actuales de oro en el mundo = 160.000 toneladas

a 1600 dolares la onza = 9 billones ("trillion")

0,9 % de la masa financiera global

1,5 % de los productos financieros derivados



2001-2012

The Rumsfeld Era

“shock and awe”
high-tech American
version of blitzkrieg



The Petraeus Era

counterinsurgency



The Vickers Era

Michael Vickers: Under Secretary of Defense for Intelligence

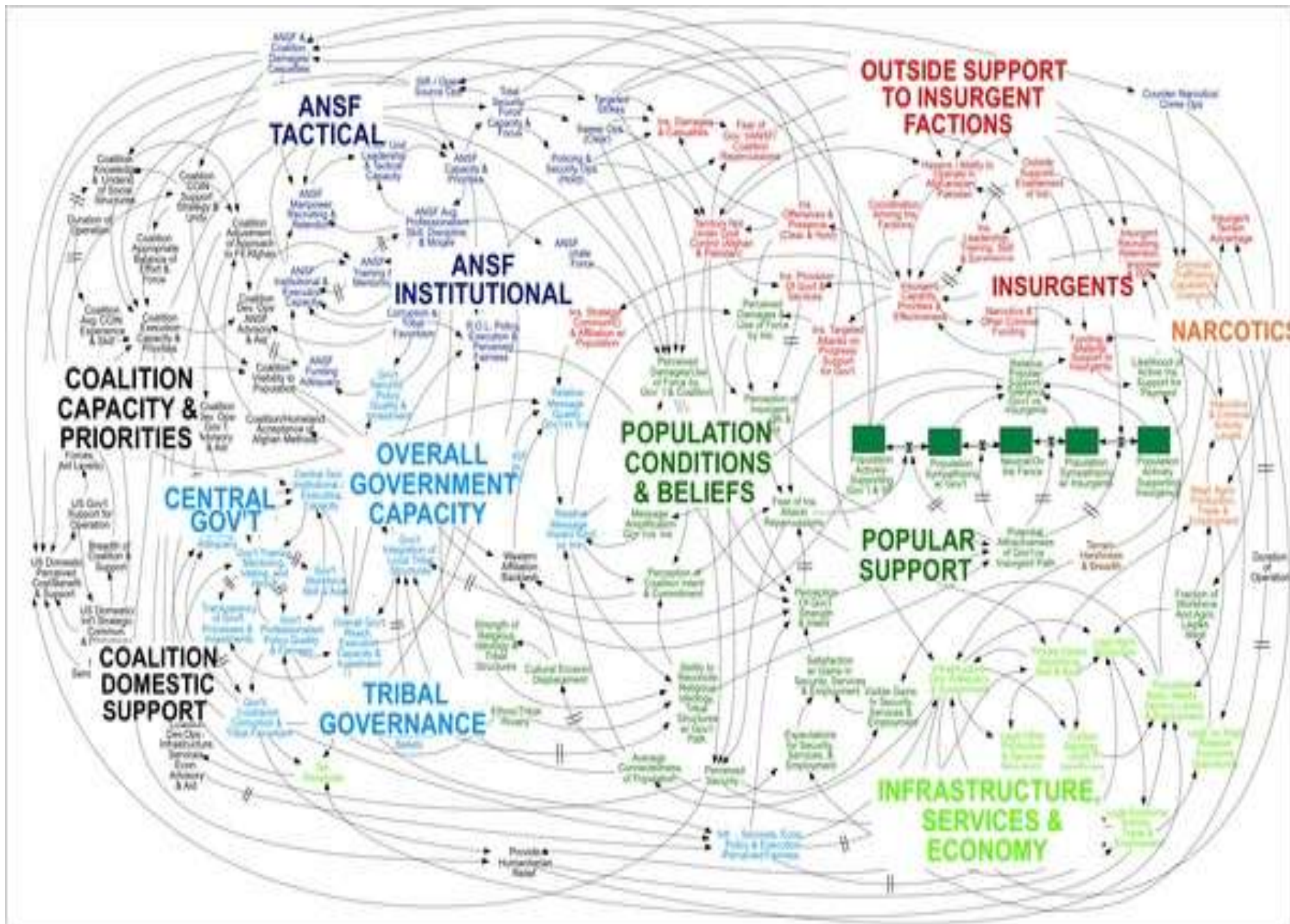
“I just want to kill those guys” (Vickers)

“Kill the people who want to kill Americans and don’t stop until they are all dead: this defines the Vickers strategy” (Andrew Bacevich)

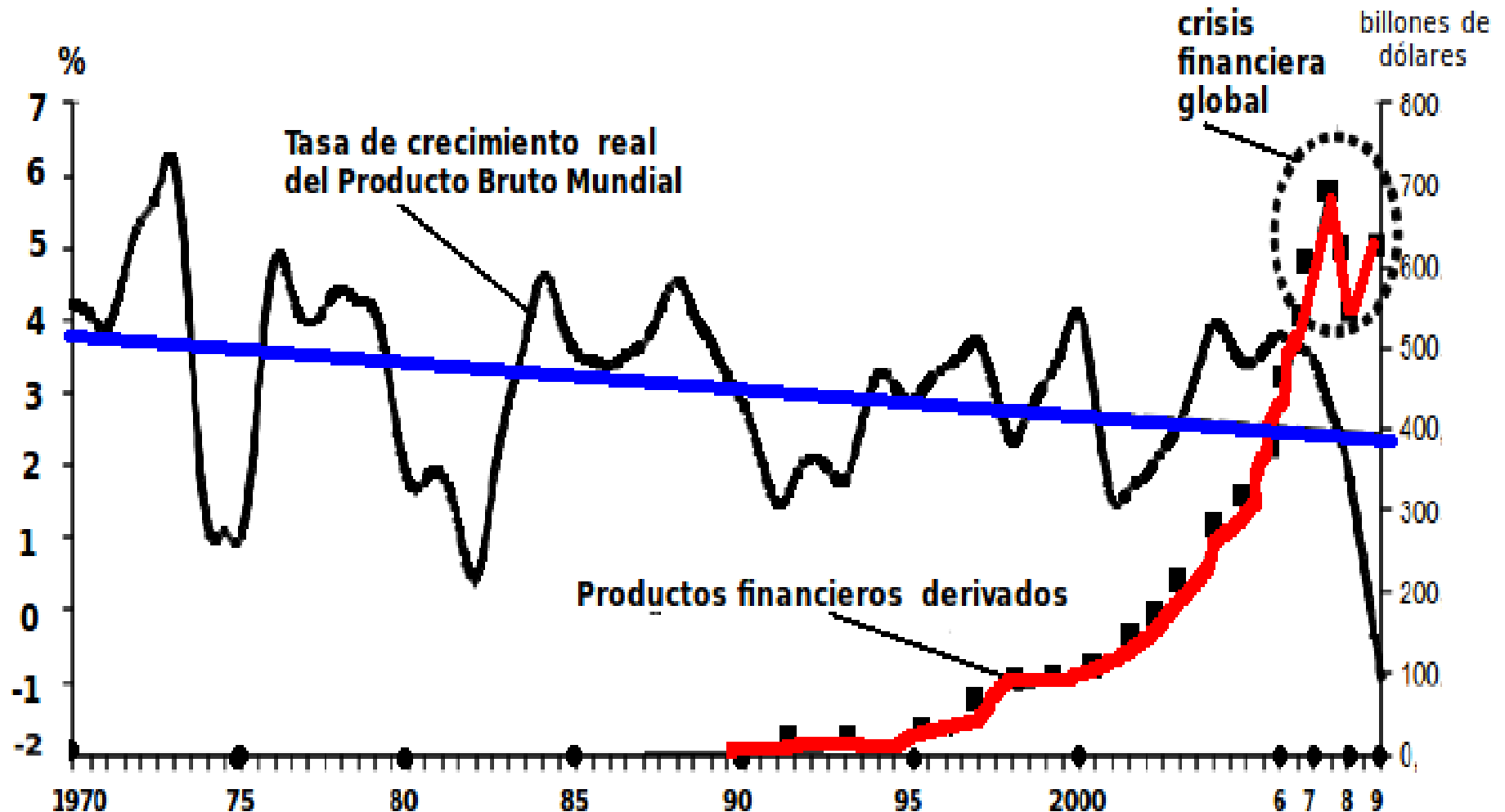
Missile-armed drones and special operations forces to eliminate anyone the president of the United States decides

“The United States reserved the right to attack anyone who it determined posed a direct threat to U.S. national security, anywhere in the world”

Hillary Clinton

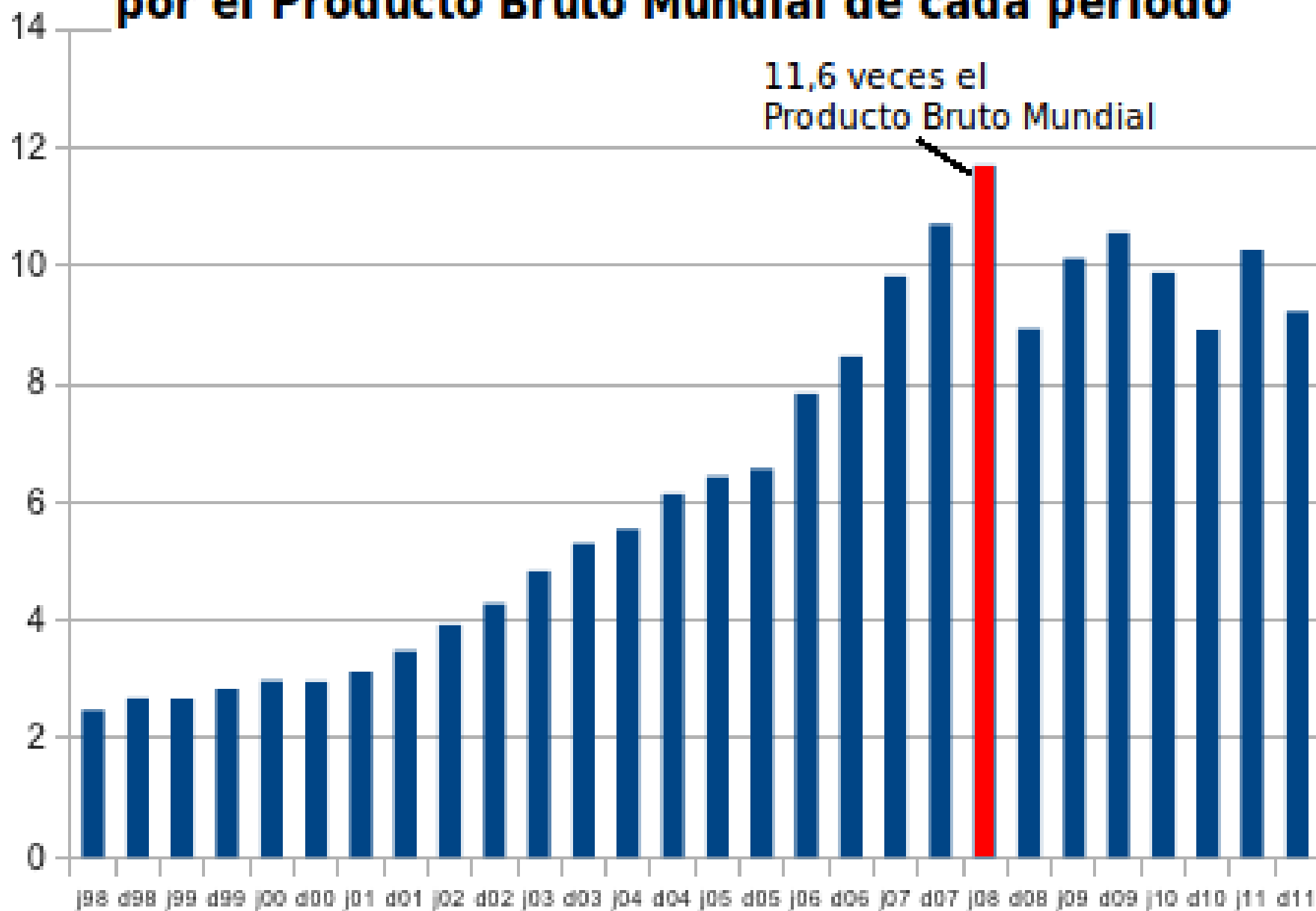


Desaceleración del crecimiento económico e hipertrofia financiera, 1970-2009



Fuentes: Banco Mundial y Banco de Basilea (B.I.S)

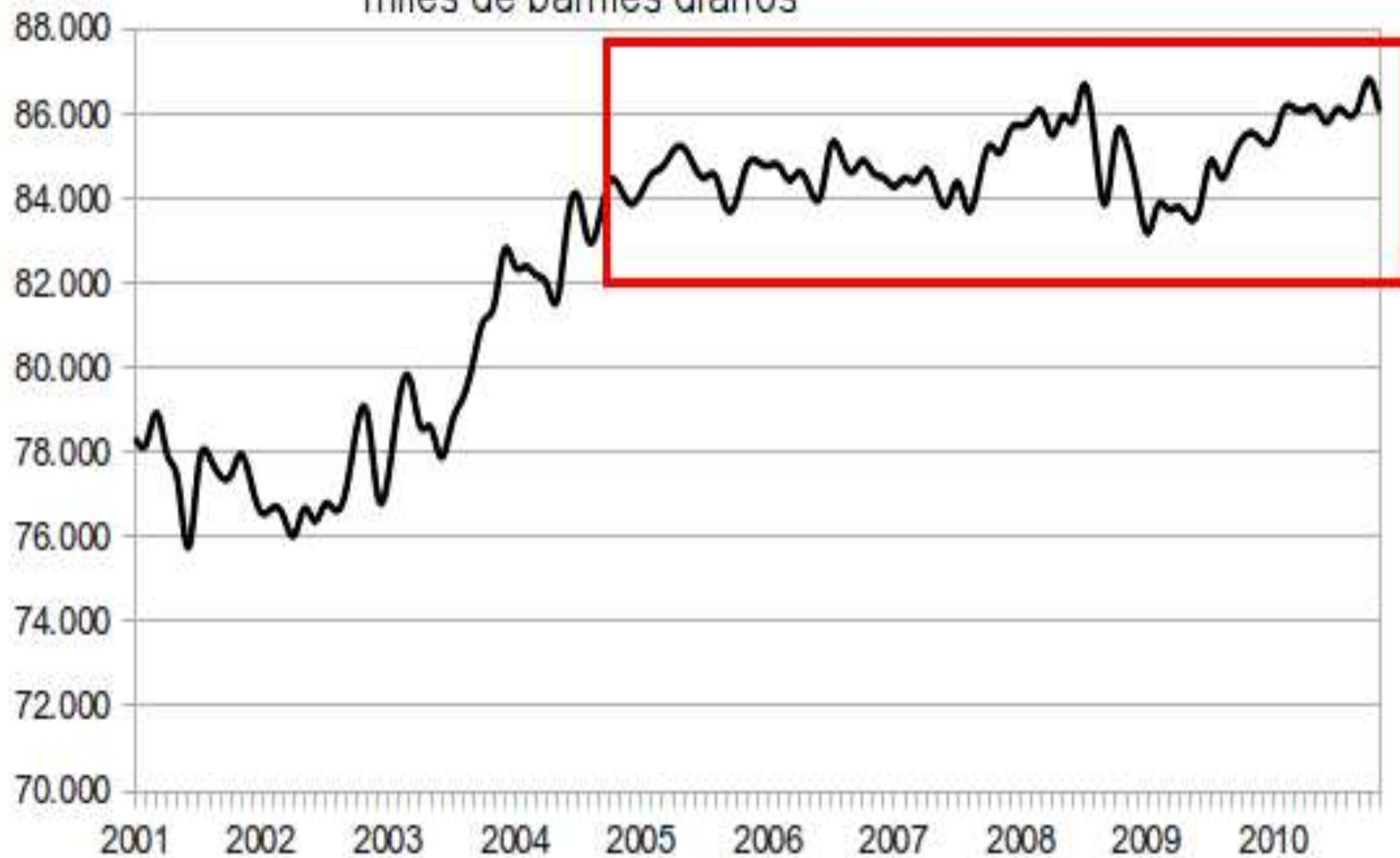
Productos financieros derivados globales divididos por el Producto Bruto Mundial de cada período



Fuentes: Banco de Basilea (BIS), FMI y Banco Mundial

Producción global de petróleo

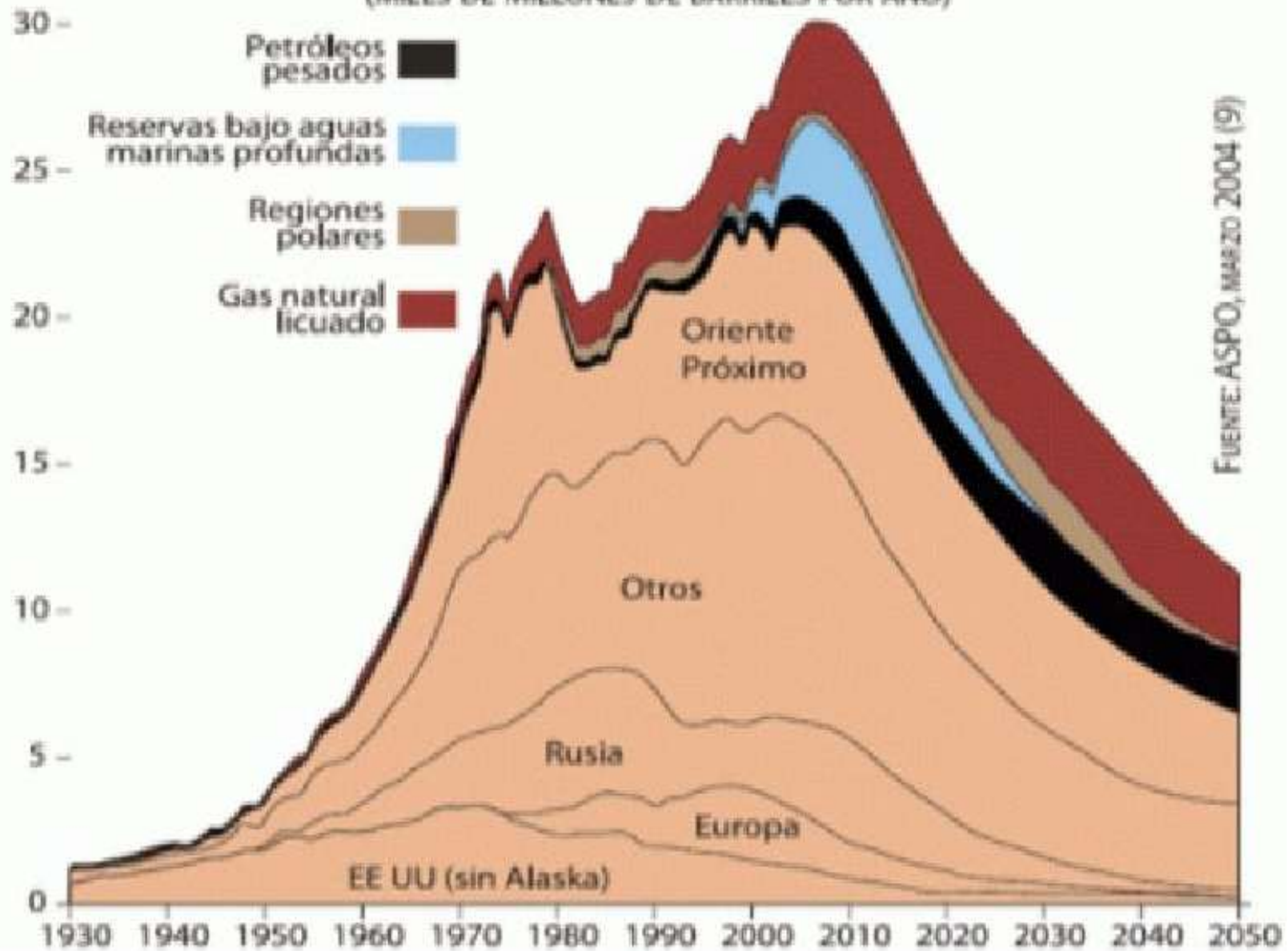
miles de barriles diarios



Fuente: Agencia Internacional de Energia

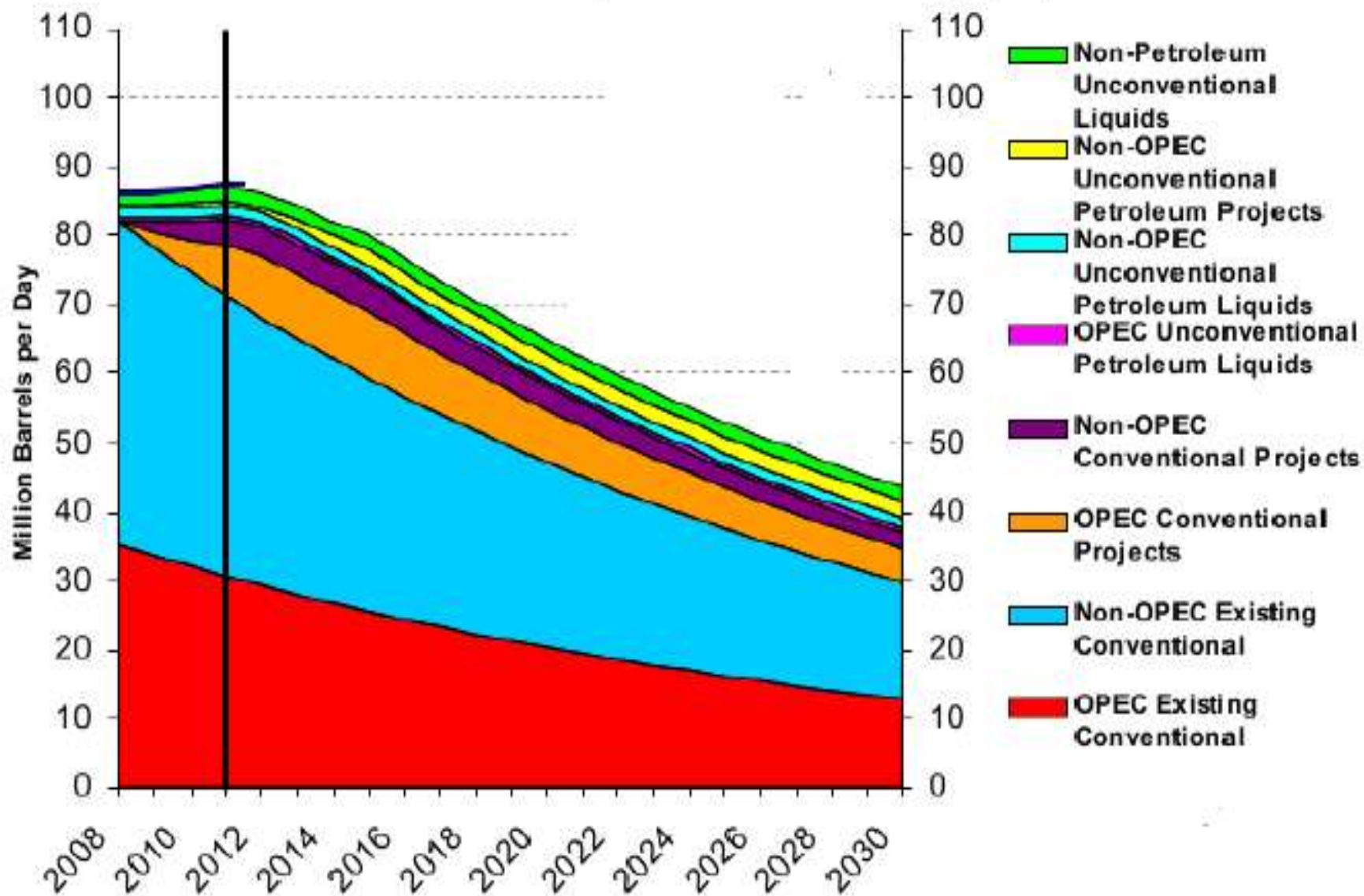
EL PICO DE LA EXTRACCIÓN

(MILES DE MILLONES DE BARRILES POR AÑO)



FUENTE: ASPO, MARZO 2004 (9)

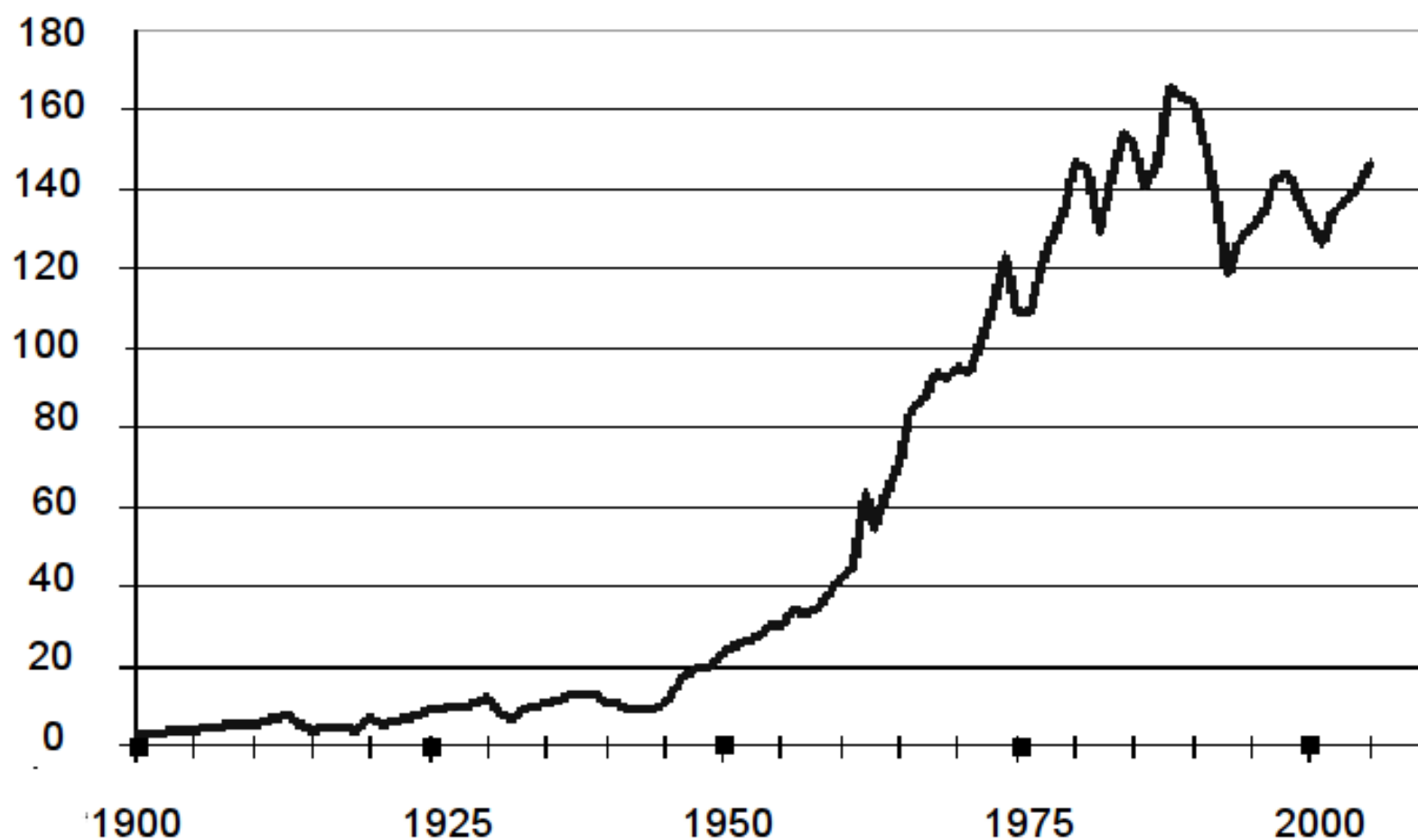
World's Liquid Fuels Supply



Source: EIA, AEO2009

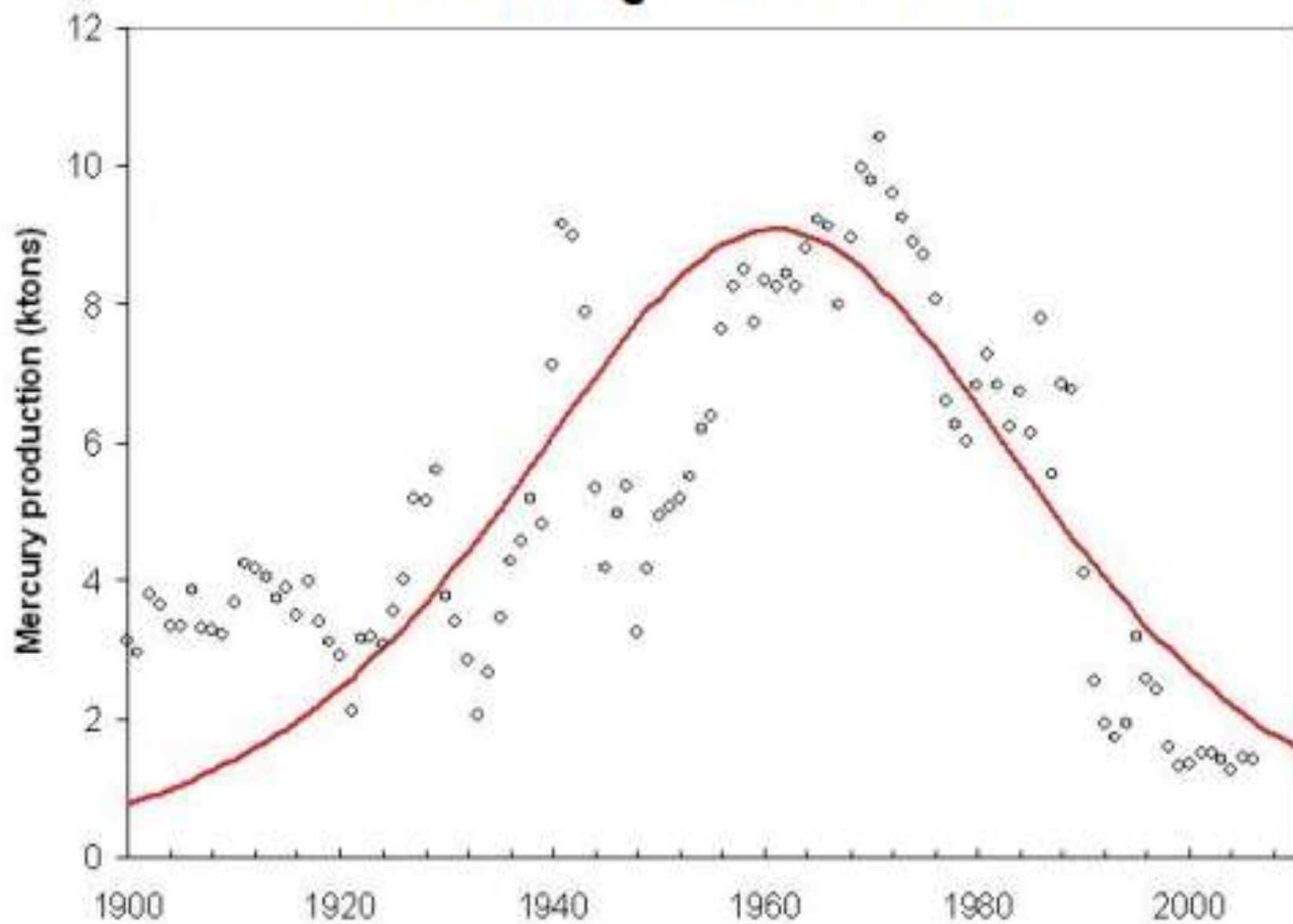
Extracción mundial de rocas fosfáticas

miles de toneladas



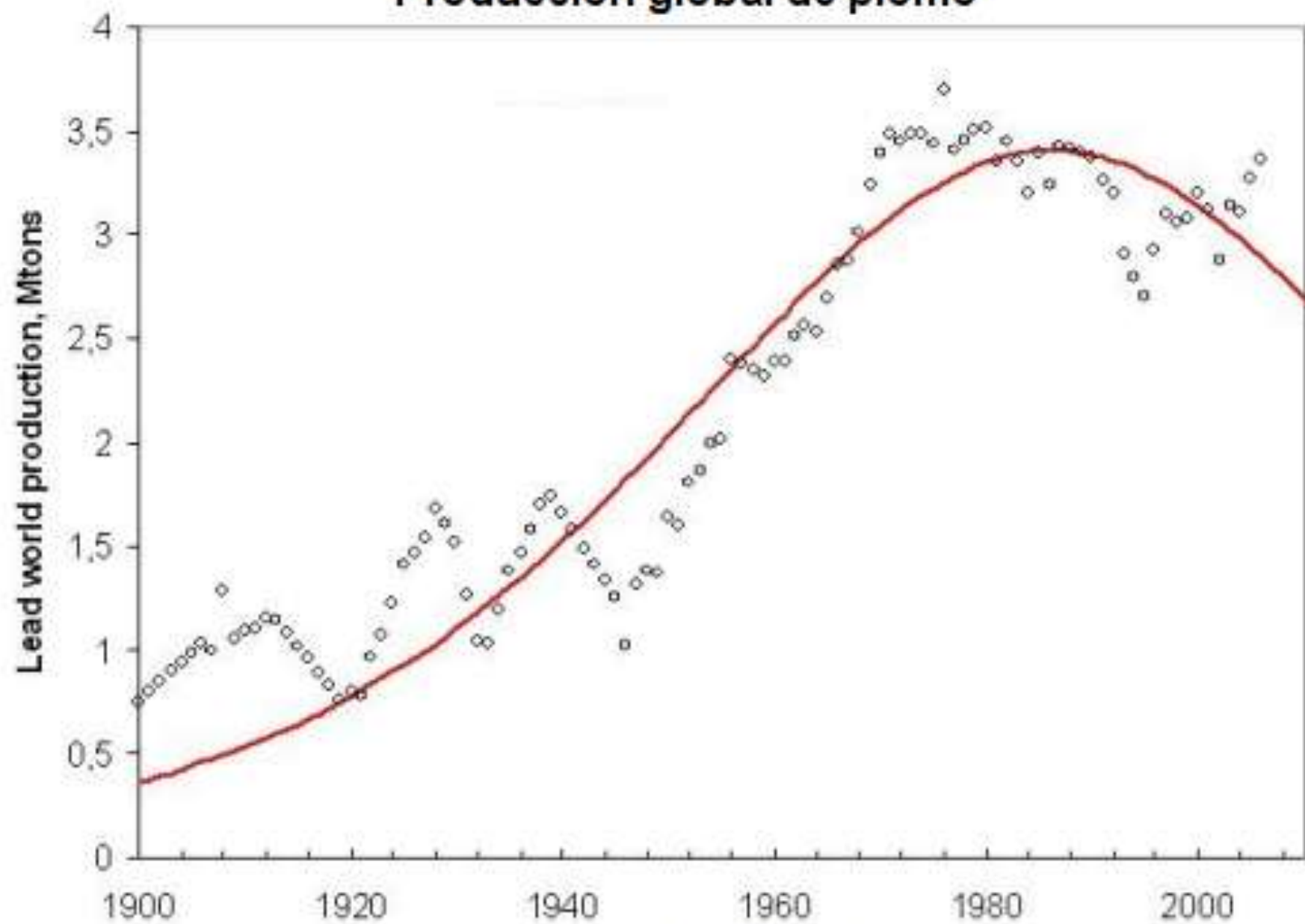
Fuente: Patrick Déry and Bart Anderson, "Peak Phosphorus", The Oil Drum:Europe , August 17, 2007, <http://www.theoil Drum.com/node/2882>.

Producción global de mercurio

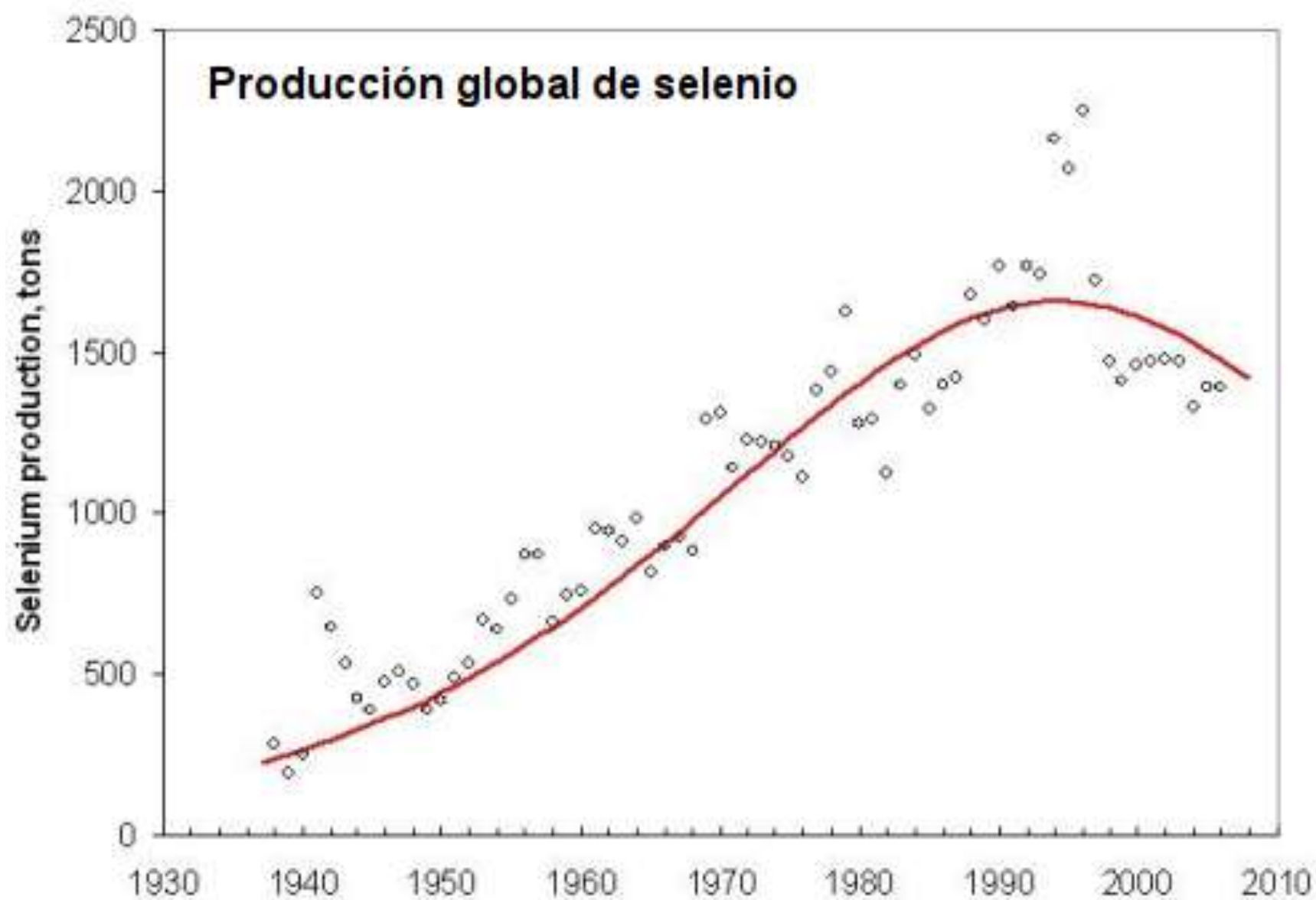


Fuente:USGS

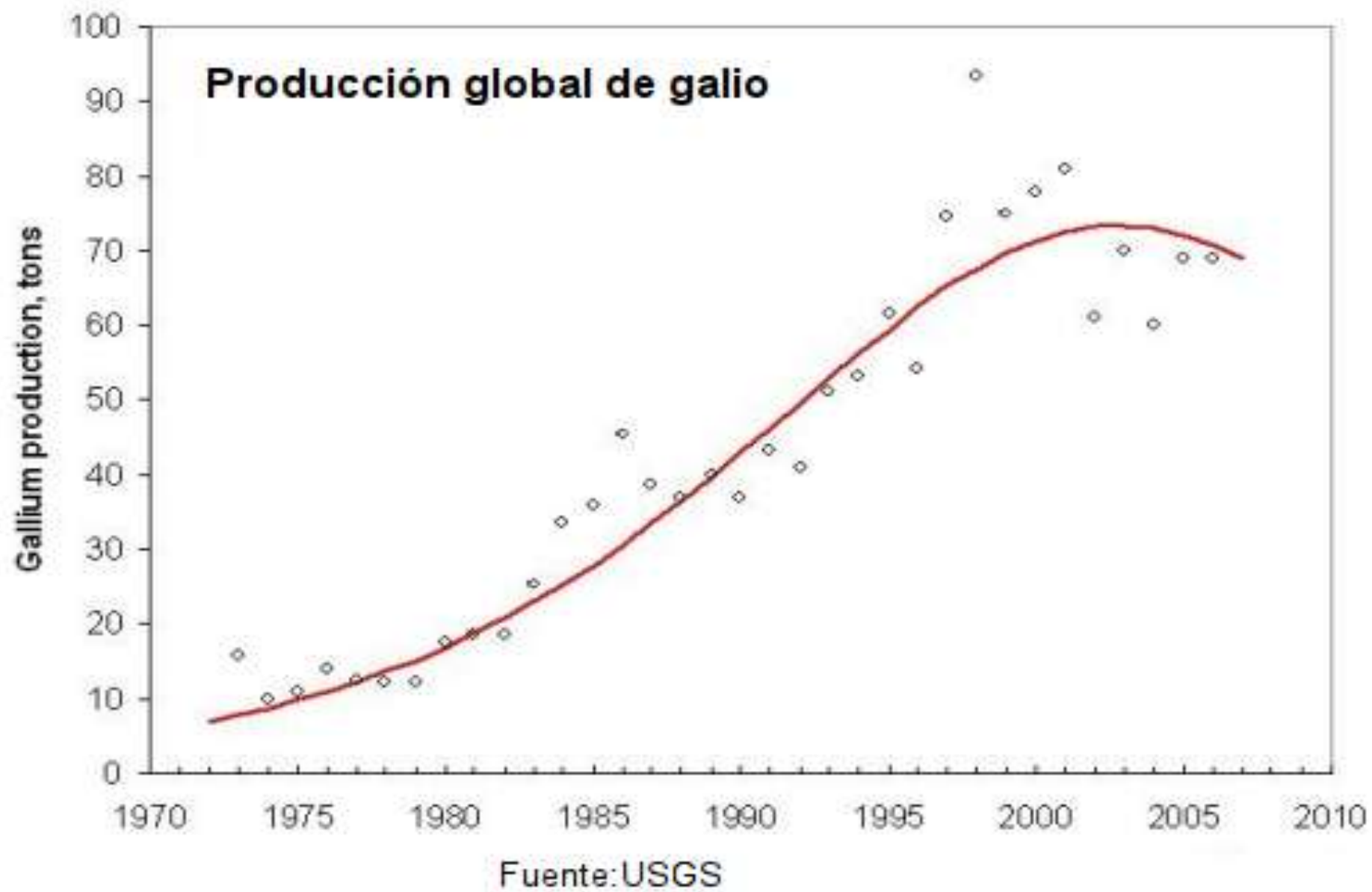
Producción global de plomo

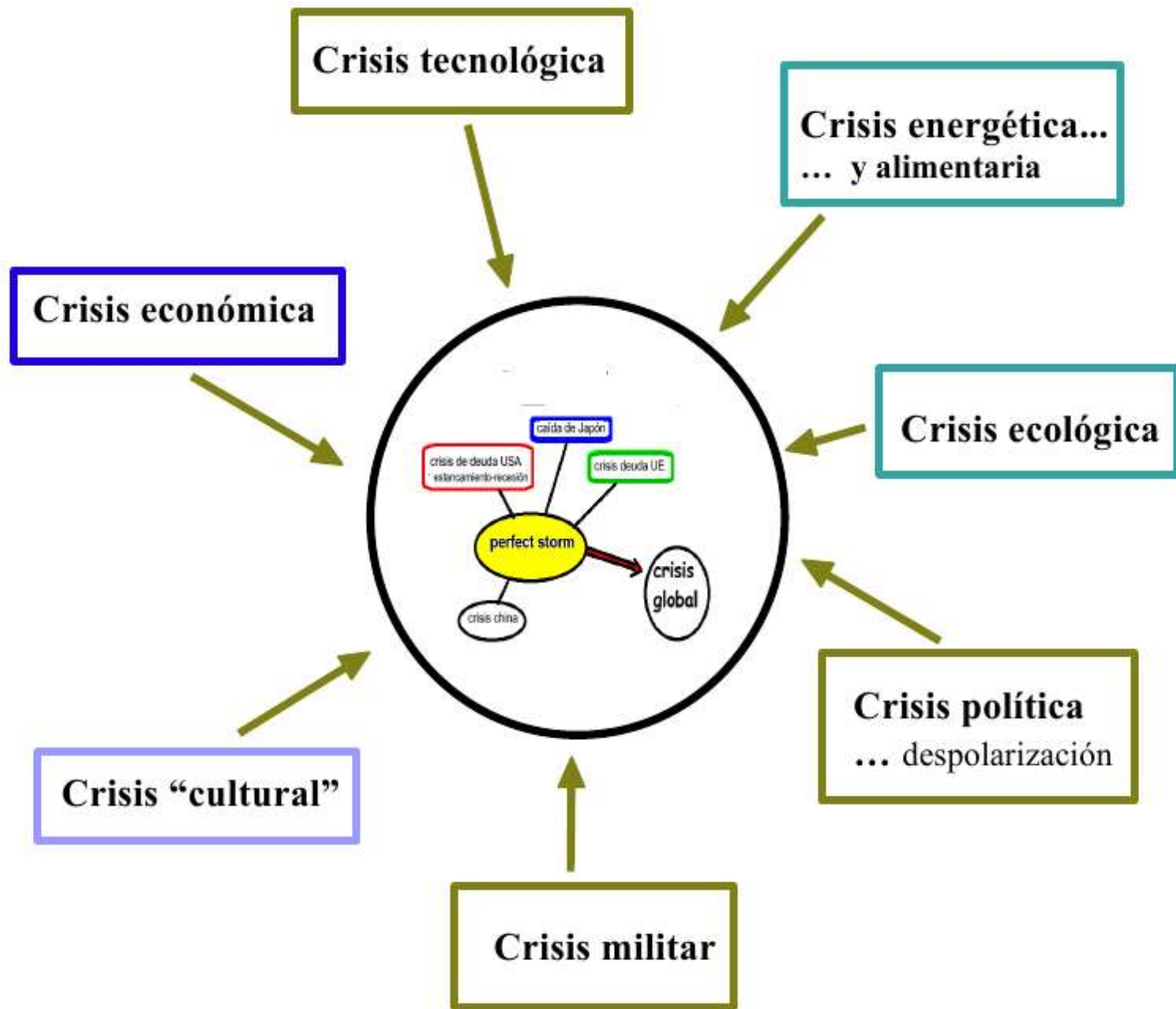


Fuente:USGS



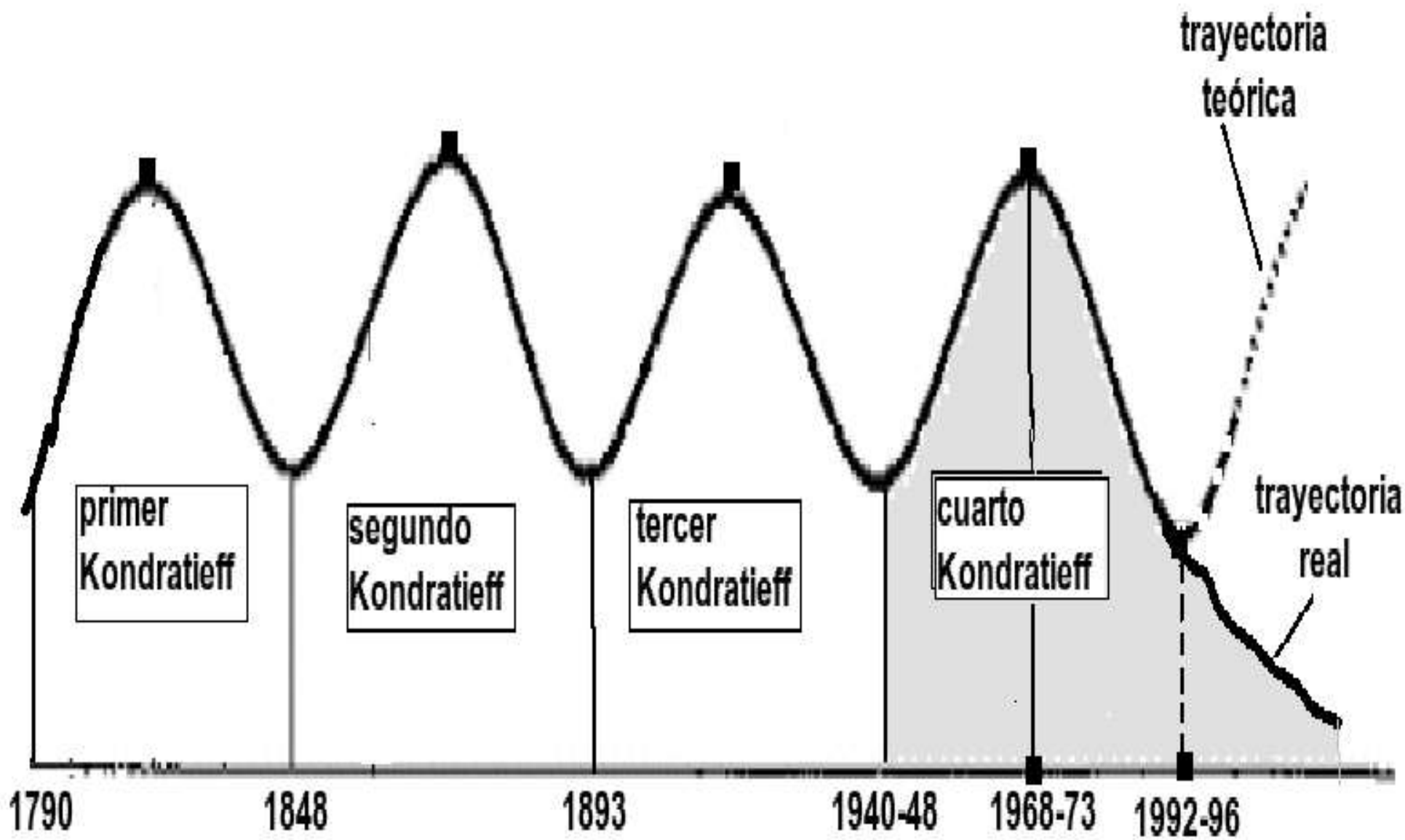
Fuente: USGS

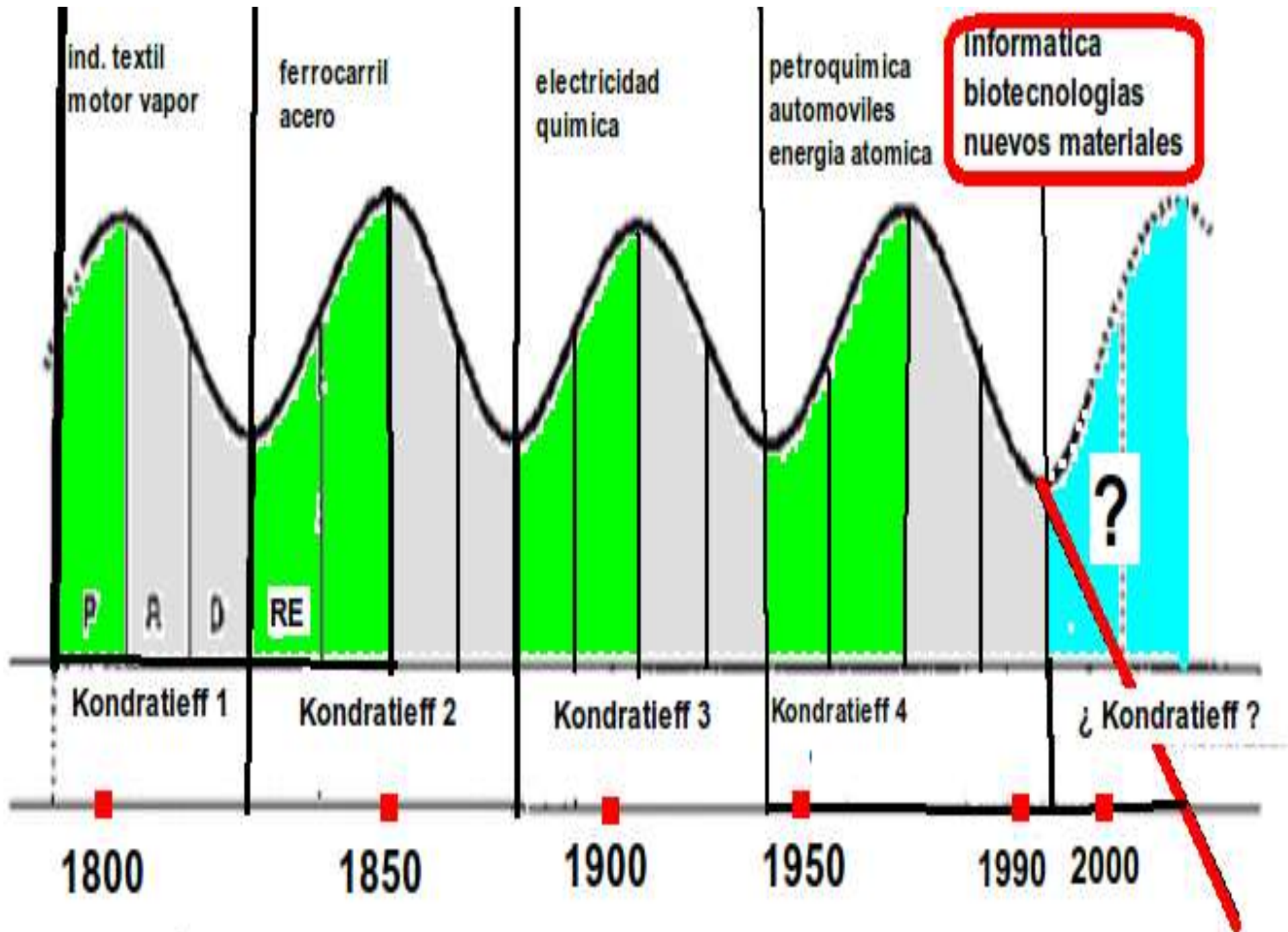




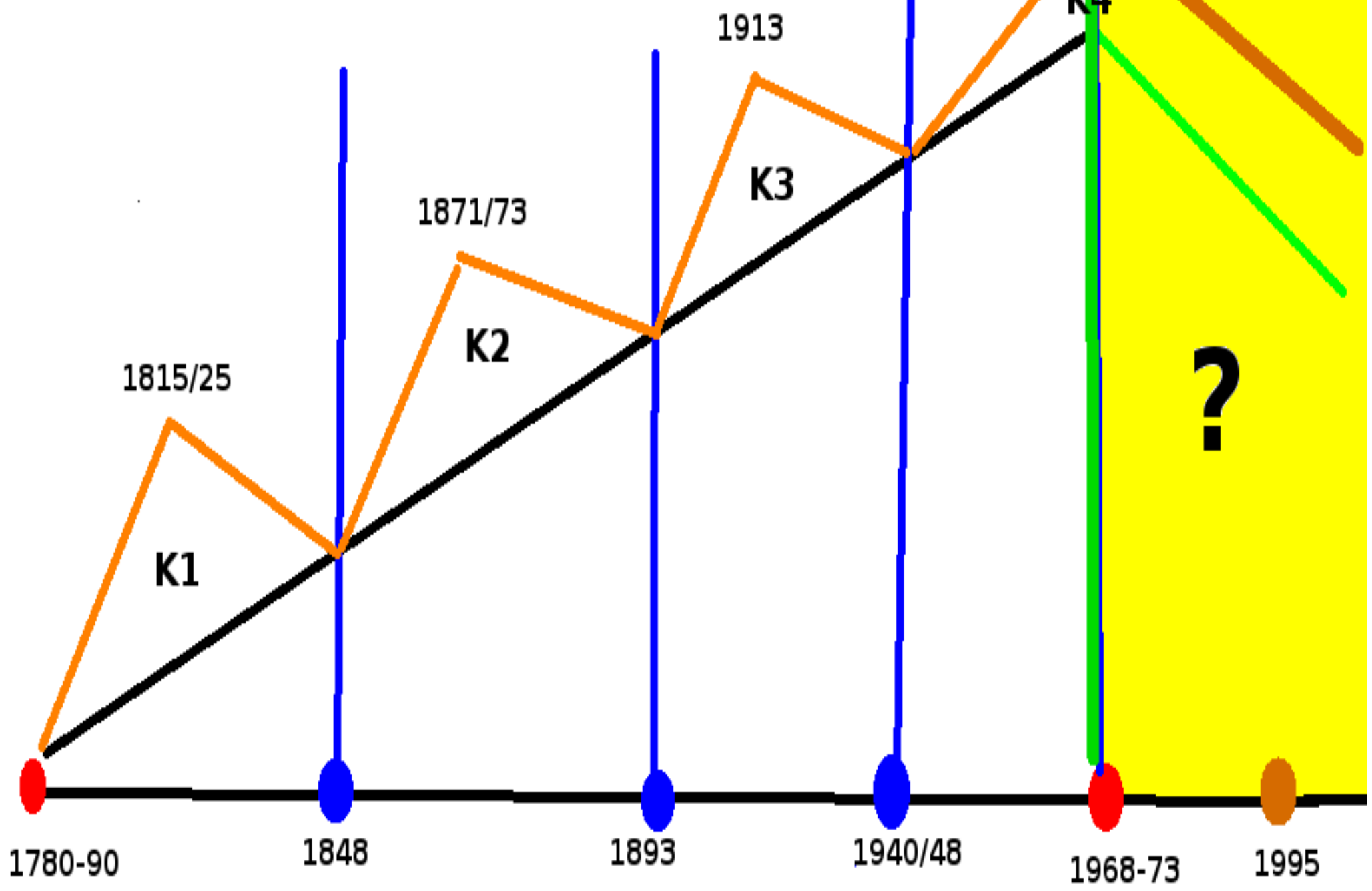


Ciclos de Kondratieff

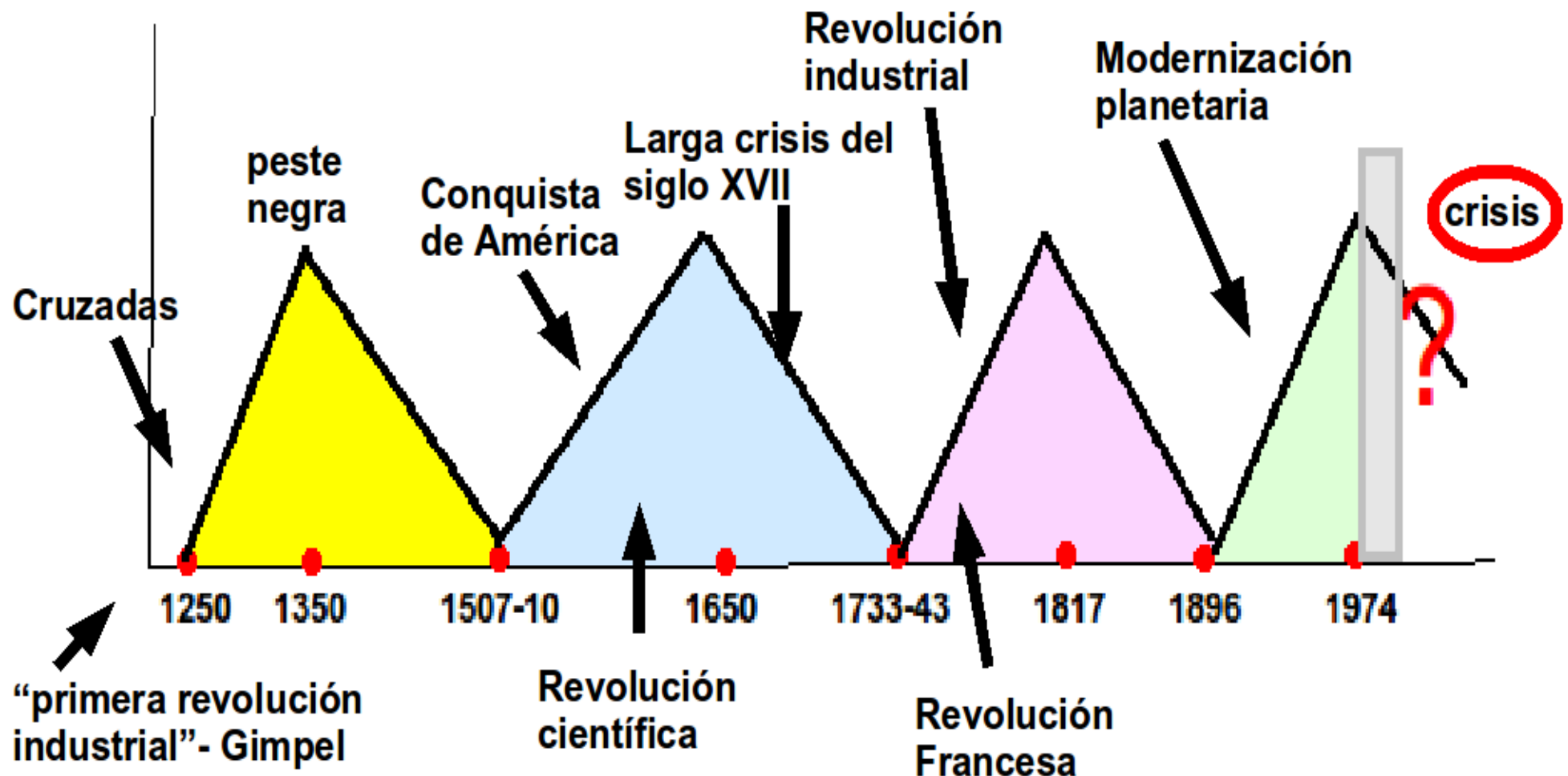




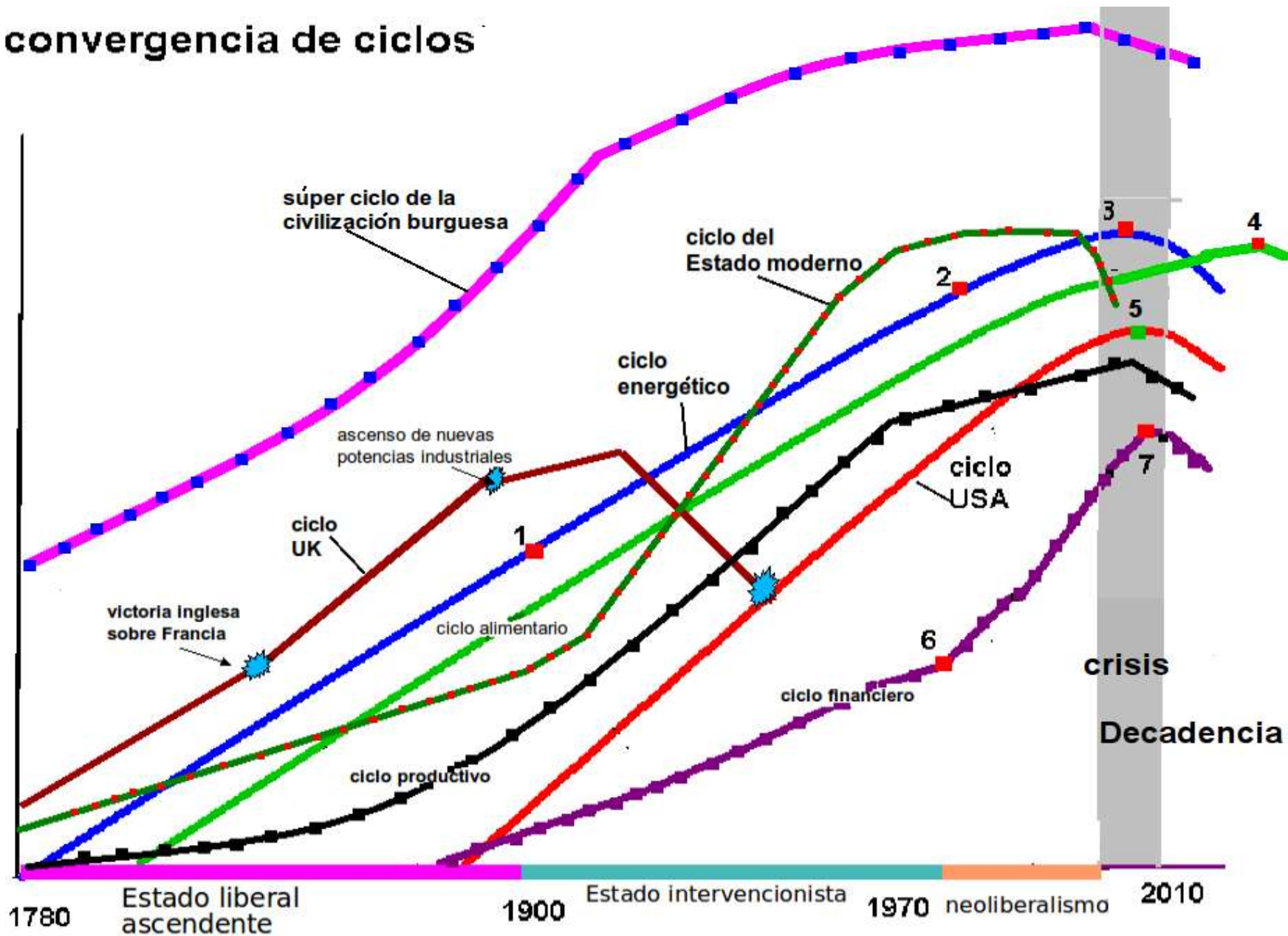
Ciclo de la civilización industrial



"trends" de Braudel



convergencia de ciclos



- (1) cima del ciclo inglés-carbon, (2) cima petróleo-USA, (3) cima petróleo global
 (4) "cima (gran crisis) alimentaria global, (5) era Bush (h), (6) estanflación años 1970
 (7) crisis financiera global

